

UNDER \$5,000 ASSET CERTIFICATION

THOSE WHOSE COMBINED NET ASSETS DO NOT EXCEED \$5,000 MUST COMPLETE THIS FORM

ONLY ONE FORM NEEDS TO BE COMPLETED PER HOUSEHOLD. PLEASE INCLUDE ASSETS OF ANY CHILDREN.

Household Name: _

___ Unit #: ____

Complete all that apply for steps 1 through 4:

1. My/Our Assets Include:

(A) Cash Value	(B) Int. Rate	(A*B) Annual Income	Source
\$	\$	<u>\$</u>	Savings Account
\$	\$	\$	Cash on Hand
\$	\$	\$	Certificates of Deposit
\$	\$	\$	Stocks
\$	<u>\$</u>	\$	IRA Accounts
\$	\$	\$	Keogh Accounts
\$	\$	\$	Equity in Real Estate
\$	\$	\$	Lump Sum Receipts
\$	\$	\$	Life Insurance Policies (excluding term)
\$	\$	\$	Checking Account
\$	\$	\$	Bitcoin/Cryptocurrency
\$	\$	\$	Money Market Funds
\$	\$	\$	Bonds
\$	\$	\$	401K/403B Accounts
\$	\$	\$	Trust Funds
\$	\$	\$	Land Contracts
\$	\$	\$	Capital Investments
\$	\$	\$	Other Retirement/Pension Funds Not Named Above:
\$	\$	\$	Personal Property Held as an Investment:
\$	\$	\$	Other (list):

PLEASE NOTE: Certain funds (e.g., retirement, pension, trust) may or may not be (fully) accessible to you. Include only those amounts which are.

*Cash value is defined as market value minus the cost of converting the asset to cash, such as broker's fees, settlement costs, outstanding loans, early withdrawal penalties, etc.

**Personal property held as an investment may include, but is not limited to, gem or coin collections, art, antique cars, etc. Do not include necessary personal property such as, but not necessarily limited to, household furniture, daily-use autos, clothing, assets of an active business, or special equipment for use by the disabled.

- Within the past two (2) years, I/we have sold or given away assets (including cash, real estate, etc.) for more than \$1,000 below their fair market value (FMV). Those amounts* are included above and are equal to a total of: <u>\$</u>
 The difference between FMV and the amount received, for each asset on which this occurred.
- 3. I/we have not sold or given away assets (including cash, real estate, etc.) for less than fair market value during the past two (2) years.
- 4. I/we do not have any assets at this time.

The net family assets (as defined in 24 CFR 813.102) above do not exceed \$5,000, and the annual income from the net family assets is: \$

This amount is included in our total gross annual income.

Under penalty of perjury, I/we certify that the information presented in this certification is true and accurate to the best of my/our knowledge. The undersigned further understand(s) that providing false representations herein constitutes an act of fraud. False, misleading, or incomplete information may result in the termination of a lease agreement.

Applicant/Tenant 1	Date	Applicant/Tenant 2 (if applicable)	Date	
	Date	Applicant/Tenant 4 (if applicable)	Date	
03/10				

